RUBIN WEALTH ADVISORS

Robert “Bob” S. Rubin

Rubin Wealth Advisors, LLC
1200 North Federal Highway, Suite 200
Boca Raton, FL 33432
(561) 288-1160
www.rubinwa.com

This Brochure Supplement provides information about Bob Rubin, Independent Investment Advisor Representative, which supplements the RWA Advisors, LLC. (“RWA”) Form ADV Part 2A Brochure. Please inform Bob Rubin at the contact information listed above if you did not receive RWA’s Form ADV Part 2A Brochure or if you have any questions about the contents of this supplement. Additional information about RWA and Bob Rubin is available on the SEC’s website at www.adviserinfo.sec.gov and FINRA’s website at www.finra.org/brokercheck.

Educational Background and Business Experience

Robert S. Rubin

Date of Birth: 6/21/1961

Education:
- University of South Florida – BA Finance

Examinations and Professional Designations:
- CLU – Chartered Life Underwriter
- ChFC – Chartered Financial Consultant

Business Experience:

- 2008 – Present RWA Advisors, LLC – Managing Member
- 2012 – 2017 The Leaders Group, Inc. – Registered Representative
- 2012 – 2013 BB&T Life – Wealth Insurance Strategist
- 2008 – 2012 – ValMark Securities, Inc. – Registered Representative
- 2008 – 2012 - ValMark Advisors, Inc. – Advisor Representative
- 1999 – 2008 – Wachovia Wealth Management – Senior Vice President
- 1991 – 1999 – Principal Financial Group – Financial Advisor

CLU® – Chartered Life Underwriter
The CLU designation is offered and recognized by The American College. Candidates must complete five core and three elective courses, and successfully pass a proctored exam for each course. Additionally, three years of full-time business experience within the five years preceding the awarding of the designation is required..

ChFC® - Chartered Financial Consultant
The ChFC designation is issued by The American College. To earn the professional designation, candidates must complete six core courses and two elective courses and successfully pass a proctored final exam for each course. Candidates must also have at least three years of full-time business experience within the five years preceding being awarded the designation.

Disciplinary Information

Registered Investment Advisers are required to disclose material facts regarding any investment related legal or disciplinary events, including issues involving criminal or civil actions, findings resulting from administrative proceeding before the SEC, a self-regulatory body or any other federal or state regulatory authority that would be material to your evaluation of each supervised person providing investment advice. Bob Rubin has no disciplinary record that would impact a client's evaluation of the practice.

Other Business Activities

Bob Rubin is licensed as an independent insurance agent with Rubin Wealth Advisors, a DBA (Doing Business As") of RWA Advisors, and a licensed insurance agency with the State of Florida.

Additional Compensation

Bob Rubin is eligible to receive insurance commissions surrounding the sales of insurance products sold through the insurance agency, Rubin Wealth Advisors, LLC, a DBA of RWA Advisors, LLC.

Supervision

Bob Rubin is an independent investment advisor representative and managing member of RWA Advisors, LLC and as such is responsible for all supervision. He can be reached at (561) 288-1160.